

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
RALEIGH DIVISION**

IN RE: **CASE NO. 22-02319-5-JNC**

MOBILESMITH, INC., **Chapter 11**
Debtor-in-Possession

NOTICE OF EMERGENCY MOTION TO USE CASH COLLATERAL
AND NOTICE OF HEARING

TO: ALL CREDITORS AND PARTIES IN INTEREST.

NOTICE IS HEREBY GIVEN that on 12 October 2022, MobileSmith, Inc. filed for protection under Chapter 11 of the United States Bankruptcy Code. On 13 October 2022, the Debtor filed its Motion to determine the extent of the lien on cash collateral and, alternatively, for the use of cash collateral.

FURTHER NOTICE IS HEREBY GIVEN that this Motion may be allowed provided no response and request for a hearing is made by a party in interest in writing to the Clerk of this Court, P.O. Box 791, Raleigh, NC 27602, with a copy served on Debtor's Counsel, before **18 October 2022 by 9:00 AM.**

FURTHER NOTICE IS HEREBY GIVEN, if a response and a request for hearing is filed in writing on or before the date set above, a hearing will be conducted on the Motion and said objection via Zoom as follows:

Topic: MobileSmith 22-02319 Cash Collateral
Time: **Oct 18, 2022 02:00 PM Eastern Time (US and Canada)**

Join ZoomGov Meeting
<https://www.zoomgov.com/j/1605558169?pwd=blplU0x0a3pZN09qUTMvSkhtRGEydz09>

Meeting ID: 160 555 8169

Passcode: 98594470

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+1 551 285 1373 US
Meeting ID: 160 555 8169
Passcode: 98594470
Find your local number: <https://www.zoomgov.com/join/accCJa5b2D>

If no request for a hearing is timely filed, the Court may rule on this Motion and response thereto ex parte without further notice. Any party filing an objection requesting a hearing, shall appear at said hearing or they may be taxed with Court costs.

This 13th day of October 2022.

J.M. Cook, P.A.

By: /s/ J.M. Cook
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